

Media Release

For Release: 27 October 2014

Clarification - ANZ 2014 Full Year result Excel template

On Friday, 24 October 2014 at 4.06pm ANZ released to the Australian Securities Exchange an announcement confirming it had posted on anz.com an Excel template of key financial tables to assist market participants prepare for the announcement of ANZ's 2014 financial results.

The template inadvertently contained details (copy of the relevant page attached) of unaudited half on half percentage movements for "Cash Profit – FX adjusted by Division and Geography". This detail represents partial analytical data only.

ANZ remains in compliance with its continuous disclosure obligations.

Nonetheless, out of an abundance of caution, ANZ has sought a trading halt until the close of trading on the ASX today.

ANZ's 2014 Full Year results will be announced on Friday, 31 October 2014 in Sydney.

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Cash Profit Results - FX Adjusted

		Half Year			Full Year		
	Sep 14 \$M	Mar 14 \$M	Movt	Sep 14 \$M	Sep 13 \$M	Movt	
Net interest income		6,754			13,089		
Other operating income		2,888			5,638		
Operating income		9,642			18,727		
Operating expenses		(4,271)			(8,479)		
Profit before credit impairment and income tax		5,371			10,248		
Credit impairment charge		(527)			(1,210)		
Profit before income tax		4,844			9,038		
Income tax expense		(1,332)			(2,453)		
Non-controlling interests		(6)			(10)		
Cash profit		3,506			6,575	,	

Cash profit - FX adjusted by division and geography	Half Year			Full Year		
	Sep 14 \$M	Mar 14 \$M	Movt	Sep 14 \$M	Sep 13 \$M	Movt
Australia	·	1,479	6%	·	2,859	
International and Institutional Banking		1,346	-1%		2,496	
New Zealand		548	-4%		971	
Global Wealth		226	32%		479	
GTSO and Group Centre		(93)	31%		(230)	
Cash profit by division		3,506	3%		6,575	
Australia		2,033	15%		4,243	
Asia Pacific, Europe & America		660	-19%		1,021	
New Zealand		813	-11%		1,311	
Cash profit by geography		3,506	3%		6,575	

Net loans and advances by division/geography - FX adjusted		As at (\$B)	Movement		
	Sep 14	Mar 14	Sep 13	v. Mar 14	v. Sep 13
Australia		278	272		
International and Institutional Banking		140	127		
New Zealand		84	82		
Global Wealth		6	6		
Net loans and advances by division		508	487		
Australia		336	324		
Asia Pacific, Europe & America		81	74		
New Zealand		91	89		
Net loans and advances by geography		508	487		

Refer to the September 2014 Consolidated Results & Dividend Announcement for explanations of terms