

Details of OnePath Mortgages and Income Plus funds capital payment for the June 2014 quarter

JULY 2014

During July 2014, we returned a portion of capital to investors (of approximately 12.5%) in OnePath Mortgages and Income Plus funds. Details of payments for ANZ OneAnswer Investment Portfolio, Personal Super and Pension clients are outlined below.

ANZ OneAnswer Investment Portfolio and other retail trusts

All payments were processed mid July 2014. Please see below for the return of capital amounts.

Investment Fund	Return of capital - cents per unit	Pro rata payment (approx.)
OnePath Mortgages	1	13%
ANZ Mortgage Fund (Series 1 & 2)*	0.5	6.5%
OnePath Income Plus Trust and OnePath Original Income Plus Trust	1.17183	16%

* This fund will distribute a lower level of capital this quarter due to an over distribution in a previous quarter.

ANZ OneAnswer Personal Super and Pension

For Personal Super and Pension clients, payments were processed as a switch into the ANZ Cash Advantage* or to an alternative investment fund if they have nominated one. Clients are free to switch the proceeds to an alternate fund(s) of their choice or withdraw (subject to preservation rules and exit fees if they are within an exit fee period). There are no entry fees or transaction costs applicable to ANZ Cash Advantage.

For further information on ANZ Cash Advantage please refer to the current Product Disclosure Statement.

ANZ OneAnswer Personal Super	Expected pro rata payment	Approximate date of processing†
OnePath Income Plus	19%	22 July 2014
OnePath Mortgages	19%	17 July 2014
ANZ OneAnswer Pension and Term Allocated Pension	Expected pro rata payment	Approximate date of processing†
OnePath Income Plus	16%	22 July 2014
OnePath Mortgages	15%	17 July 2014

*For Term Allocated Pension clients, the payment will be made to the OnePath Cash Fund.

†Employer Super switches will be completed during August 2014.

You may also wish to speak to your financial adviser regarding this payment.

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